

Filing Form for Revised Offering Documents that Do Not Require SFC's Prior Approval in respect of Investment-Linked Assurance Schemes

- The issuer/applicant is reminded to use/fill in this filing form for the purpose of filing for revised offering documents that reflect (i) changes falling within 7.3 of the Code on Investment-Linked Assurance Schemes ("ILAS Code"); (ii) changes to investment options which fall within 7.1 of the ILAS Code but do not require the SFC's prior approval ("UF Driven Changes")¹; and/or (iii) merger, termination and/or withdrawal of authorization of investment options.¹
- The issuer/applicant is reminded to tick ALL boxes that are applicable in this filing form.

To: Investment Products Division
Securities and Futures Commission
Attention: [name of officer (if applicable)]

Dear Sirs,

1. We _____ (acting on the instructions of _____
_____ [state the name of applicant] (please delete if the applicant is making this
filing directly)) hereby file to the Commission the revised offering documents of the scheme(s) as referred
in paragraph 2 below.
2. The revised offering document(s) is/are related to the following Investment-Linked Assurance Scheme(s)
("ILAS") authorized by the Commission:-

Name of the ILAS

1. _____
2. _____
3. _____
4. _____
5. _____
(Please use separate sheet(s), if necessary)

3. The offering documents of each of the scheme(s) as referred in paragraph 2 above comprise the
following:-

¹ The Circular to Issuers of SFC-authorized ILAS dated 12 November 2013 entitled "Streamlined Measures to Enhance the Processing of Applications for Scheme Changes and Revision of Offering Documents in respect of ILAS" (the "Circular") sets out, among other things, the streamlined measures introduced by the Commission with respect to the UF Driven Changes and revisions to offering documents to reflect the merger, termination and/or withdrawal of authorization of investment options. UF Driven Changes are changes to investment options that fall within 7.1 of the ILAS Code which solely reflect the changes made to the corresponding SFC-authorized underlying funds. Issuer/applicant should ensure compliance of, among others, the ILAS Code and other guidelines that are published by the Commission from time to time.

1. _____
2. _____
3. _____
4. _____
5. _____
(Please use separate sheet(s), if necessary)

4. Document(s) to be revised (including revisions by way of addendum/addenda to existing document(s))

1. _____
2. _____
3. _____
4. _____
5. _____
(Please use separate sheet(s), if necessary)

5. We confirm that:

- (a) the offering documents of the scheme(s) as referred in paragraph 2 above has/have been updated to incorporate or reflect the following matters:

- ☐ changes falling within 7.3 of the ILAS Code previously filed to the Commission

Page reference in the document(s)	Brief description of change(s)	Filing date

(Please use separate sheet(s), if necessary)

- ☐ UF Driven Changes previously filed to the Commission

Page reference in the document(s)	Brief description of change(s)	Filing date

(Please use separate sheet(s), if necessary)

- ☐ merger, termination and/or withdrawal of authorization of investment option(s)

Page reference in the document(s)	Brief description of change(s)	Authorization date of notice / approval date of the withdrawal of authorization

(Please use separate sheet(s), if necessary)

- (b) ☐ other than the investment options linked to pools of assets internally managed by _____ [state the name of applicant] on a discretionary basis (if any), all investment options available under the scheme(s) are linked to a class (or classes) of the corresponding underlying funds that are offered to the public investors in Hong Kong;
- ☐ disclosures have been made in the offering documents of the scheme(s) alerting investors that certain investment option(s) available under the scheme(s) may not link to a class (or classes) of the corresponding underlying funds that are offered to the public investors in Hong Kong;
- (c) the disclosures in the offering documents of the scheme(s) as referred in paragraph 2 above in respect of the underlying fund(s) corresponding to each of the investment option(s) are consistent with the disclosures in the offering documents of the respective underlying fund(s);
- (d) the content of the revised document(s) as referred in paragraph 4 above is consistent with other parts of the offering documents of the respective scheme(s);
- (e) the content and format of the revised offering documents of the scheme(s) as referred in paragraph 2 above remain fundamentally the same as the version previously authorized by the Commission;
- (f) the content of the revised offering documents of the scheme(s) as referred in paragraph 2 above is consistent with the policy contract and constitutive documents of the respective scheme(s);
- (g) the product key facts statement(s) of the scheme(s) (if any) as referred in paragraph 2 above is/are consistent with the other parts of offering documents of the respective scheme(s);
- (h) the revised offering documents comply with the ILAS Code and the applicable provisions in the Overarching Principles Section of the SFC Handbook for Unit Trusts and Mutual Funds, Investment-Linked Assurance Schemes and Unlisted Structured Investment Products; and
- (i) unless otherwise specifically allowed for in this filing form, no deletion, addition or amendment has been made to the standard template of the current prescribed filing form as published on the SFC website.



6. (If applicable) We have instructed _____ [*please state name of law firm*] to act on our behalf in relation to this filing. The contact details of the lawyer(s) handling the matter are as follows:-

Name of lawyer-in-charge: _____

Position: _____

Telephone number: _____

Email: _____

Address: _____

Yours faithfully,

Name:
Position:
Duly authorized
For and on behalf of
[*Applicant's name*]

Date: _____